

# Smart Attachments for Jira Data Center

BOOK DEMO FOR SMART ATTACHMENTS FOR JIRA

BOOK DEMO



Smart Attachments is a powerful Jira app which allows you to quickly and easily categorize bulks of attachments stored in your Jira issues.

## Key features

- Categorization of Attachments in Jira Issues
- Project Storage for Keeping Important Documents
- Automatic File Distribution Based on your Criteria
- Bulk Operations on Attachments
- Document Revision Tracking
- Attachment Search Within All Jira Projects
- Bulk Operations on Attachments Within All Jira Projects
- Drag-n-Drop File Attaching and Moving
- Sending Attachments to Emails from Jira
- Global Management of Category Schemes
- Flexible Configuration of the Category Scheme
- Setup of Access Restrictions for Categories
- Configuration of Issue Types for Display of Specific Categories
- Configurable Conditions and Validators for Project Workflows
- Configurable Post-Functions for Project Workflows
- Using the Shared Configuration Across Projects

## Categorization of Attachments in Jira Issues

View Issue with Categories

Jira Software

Dashboards

Projects

Issues

Boards

Plans

Plain Tasks

Create

Smart Attachments

Create board

Issues

Reports

Releases

Components

Find Attachments

Files and Documents

TeamCity

Add-ons

PROJECT SHORTCUTS

Add a link to useful information for your whole team to see.

Add shortcut

Project settings

Smart Attachments / SMART-1

Home Page Redesign

Edit

Add comment

Assign

More

Done

Admin

Details

Type: Task

Priority: Medium

Labels: None

Resolution: Done

Description

We need to complete the website re-design due to updates of the logo and color scheme.

Attachments

Wireframes 2

Mockups 1

2019-03-27\_18-45-49.png

Admin

27 kB

11/Apr/19 1:56 AM

Ready Design 1

Media Assets 3

Text Content 3

2019-04-09\_21-41-59.png

Admin

215 kB

10/Apr/19 7:42 PM

Archive.zip

Admin

507 kB

02/May/17 2:46 PM

Marketing Texts for Website.docx

Admin

4.17 MB

20/Sep/17 9:45 AM

Marketing Texts for Website.docx

Admin

4.17 MB

20/Sep/17 9:45 AM

Marketing Texts for Website.docx

Admin

4.17 MB

10/Apr/17 8:54 AM

Marketing Texts for Website.docx

Admin

4.17 MB

10/Apr/17 8:54 AM

Add a comment...

Pro tip: press **m** to comment

People

Assignee: Peter Jacobs

Assign to me

Reporter: Admin

Votes: 0

Watchers: 3 Stop watching this issue

Dates

Agile

Find on a board

## Project Storage for Keeping Important Documents

Manage project storage

Jira Software

Dashboards

Projects

Issues

Boards

Plain Tasks

Create

Search

Smart Attachments

Create board

Issues

Reports

Releases

Components

Files and Documents

TeamCity

Add-ons

PROJECT SHORTCUTS

Add a link to useful information for your whole team to see.

Add link

Project settings

Smart Attachments

Project storage

Add document

Add folder

Name	Author	Created	Updated	Actions
Autodistribution Rules	Admin	18 minutes ago	18 minutes ago	
Customer Interviews	Admin	18 minutes ago	18 minutes ago	
Diagrams	Admin	18 minutes ago	18 minutes ago	
Mockups	Admin	18 minutes ago	18 minutes ago	
Project Documentation	Admin	18 minutes ago	18 minutes ago	
Project Planning	Admin	18 minutes ago	18 minutes ago	
Requirements	Admin	18 minutes ago	18 minutes ago	
Change Management Policy.docx	Admin	10 minutes ago	9 minutes ago	<div>Rename</div> <div>Delete</div>
Revision 3	Admin	9 minutes ago		
Revision 2	Admin	10 minutes ago		
Revision 1	Admin	10 minutes ago		
change-management-policy.pdf	Admin	10 minutes ago	10 minutes ago	
ChangeManagementPolicy.pdf	Admin	10 minutes ago	9 minutes ago	
Firewall.pdf	Admin	10 minutes ago	9 minutes ago	
ICT Firewall Policy.pdf	Admin	10 minutes ago	10 minutes ago	

## Automatic File Distribution Based on your Criteria

Download and unzip this file then drop files into the Automatic File Distribution block in the issue view or on forms.

[Auto Distribution.zip](#)

Get files distributed automatically

Bug

Epic

Improvement

New Feature

Sub-task

Task

Workflows

Screens

Fields

Priorities

Versions

Components

Users and roles

Permissions

Issue Security

Notifications

HipChat integration

Development tools

Issue collectors

Smart Attachments

Image Thumbnail Size

100x70px

Configuration from another project

Import

Display the field on forms as

Multiple drop areas

Attachment Category

Issue Types

Access Restrictions

Auto-distribution

Action

Enter category name

Select one or multiple issue types

Start entering users, user groups or p

Add

Wireframes

Mockups

Ready Design

Media Assets

Text Content

Source Files

Uncategorized

Logs

Configure Distribution Rule

Match type

Name pattern

Value

png, jpg, bmp, jpeg

Save

Cancel

jira-administrators

jira-administrators

jira-administrators

business analysts

FE developers

UX engineers

designers

editors

FE developers

jira-administrators

designers

jira-administrators

Save

Edit

Delete

Edit

Delete

Edit

Delete

Edit

Delete

Edit

Delete

## Bulk Operations on Attachments

Perform Bulk Operation

**Jira Software** Dashboards Projects Issues Boards Plain Tasks **Create** Search

**Smart Attachments**

+ Create board

Issues Reports Releases Components TeamCity Add-ons

PROJECT SHORTCUTS  
Add a link to useful information for your whole team to see.  
+ Add link

Project settings

**Description**  
We need to complete the website re-design due to updates of the logo and color scheme.

**Attachments**

- Wireframes (2)
  - Archive.zip 507 kB 02/May/17 4:46 PM
  - user-journey.jpg 525 kB 20/Sep/17 1:48 PM
- Media Assets (5)
  - screen-01.png 321 kB 02/May/17 11:38 AM
  - screen-01.png 321 kB 02/May/17 11:37 AM
  - source design file.psd 9.36 MB 03/Oct/16 5:49 AM
  - website design example 1.jpg 355 kB 03/Oct/16 5:48 AM
  - website design example 3.jpg 1.21 MB 03/Oct/16 5:48 AM
- Mockups (5)
  - Design Concept 2.png 970 kB 03/Oct/16 5:59 AM
  - Design Concept 3.png 554 kB 03/Oct/16 5:59 AM
  - Website Structure Mockup 1.png 92 kB 20/Sep/17 1:48 PM
  - Website Structure Mockup 2.jpg 325 kB 20/Sep/17 1:48 PM
  - Design Concept 466 kB 03/Oct/16 5:59 AM
- Text Content (0) No attachments
- Source Files (1)
  - Marketing Texts for Website.doc 4.17 MB 20/Sep/17 11:45 AM
- Uncategorized (0) No attachments
- Logs (0) No attachments

Move Attachments to Category Wireframes Confirm Cancel

Reporter: Admin  
Votes: 0  
Watchers: Stop watching this issue

**Dates**  
Created: 03/Oct/16 5:47 AM  
Updated: 20/Sep/17 1:56 PM

**Agile**  
View on Board

**Hipchat discussions**  
Do you want to discuss this issue? Connect to Hipchat.  
Connect Dismiss

## Document Revision Tracking

## Manage Document Revisions

**Jira Software** Dashboards Projects Issues Boards Plain Tasks **Create** Search

**Smart Attachments**

+ Create board

Issues Reports Releases Components TeamCity Add-ons

PROJECT SHORTCUTS  
Add a link to useful information for your whole team to see.  
+ Add link

Project settings

**Attachments**

- screen-01.png 321 kB
- screen-01.png 321 kB
- source design file.psd 9.36 MB
- website design example 1.jpg 355 kB
- website design example 3.jpg 1.21 MB

**Mockups** (5)

- Design Concept 466 kB 03/Oct/16 5:59 AM
  - Design Concept 1 D.png 466 kB
  - Design Concept 1 C.png 477 kB
  - Design Concept 1 B.png 332 kB
  - Design Concept 1 A.png 294 kB

**Text Content** (0) No attachments

**Source Files** (1)

- Marketing Texts for Website.doc 4.17 MB 20/Sep/17 11:45 AM

**Uncategorized** (0) No attachments

**Logs** (0) No attachments

Upload new revision  
Edit attachment directly  
Comment on attachment  
Download all revisions  
Rename  
Send to email  
Move to Wireframes  
Move to Media Assets  
Move to Text Content  
Move to Source Files  
Move to Uncategorized  
Move to Logs

https://summit-jira.stiltssoft.com/browse/SMART-1#

## Attachment Search Within All Jira Projects

## Find attachments

Smart Attachments

Create board

Issues

Reports

Releases

Components

Find Attachments

Files and Documents

TeamCity

Add-ons

PROJECT SHORTCUTS

Add a link to useful information for your whole team to see.

Add shortcut

Search for attachments

Smart Attachments (SMART)

Demo Smart Attachments (...)

Start entering users...

Wireframes (Smart Attach...)

Mockups (Smart Attachme...)

Documents (DSA Scheme)

Contains text

Less options

Search

Created from: (D/MMM/YY)

21/Mar/24

Size from:

MB

50

MB

Perform bulk operation

1-20 of 20 files shown

	Name	Category	Size	Author	Media Type	Created	Issue #
<input checked="" type="checkbox"/>	prep documents-1.pdf	Documents	34.11 KB	Anastasia Bek	DOCUMENT	14/Sep/23 2:44 pm	DS
<input type="checkbox"/>	Product Development Roadmap (T...	Wireframes	224 KB	Admin	DOCUMENT	20/Apr/23 2:21 am	SA
<input type="checkbox"/>	Jira Messenger Integration.xd	Wireframes	919.3 KB	Admin	OTHER	20/Apr/23 2:21 am	SA
<input type="checkbox"/>	Feedback Widget.xd	Wireframes	111.07 KB	Admin	OTHER	20/Apr/23 2:21 am	SA
<input type="checkbox"/>	archive.zip	Wireframes	1.52 MB	Admin	OTHER	13/Apr/22 8:02 pm	SA
<input checked="" type="checkbox"/>	prep documents.pdf	Documents	34.11 KB	Anastasia Bek	DOCUMENT	02/Apr/23 1:12 pm	DS
<input checked="" type="checkbox"/>	prep documents.pdf	Documents	34.11 KB	Admin	DOCUMENT	01/Apr/23 2:58 pm	DS
<input type="checkbox"/>	StiltSoft-Software Amendment to...	Wireframes	60.78 KB	Admin	DOCUMENT	26/May/22 1:25 pm	SM
<input type="checkbox"/>	StiltSoft-Software Amendment to...	Wireframes	56.15 KB	Admin	DOCUMENT	26/May/22 1:23 pm	SM
<input type="checkbox"/>	StiltSoft-Software Amendment to...	Wireframes	56.15 KB	Admin	DOCUMENT	26/May/22 1:23 pm	SM
<input type="checkbox"/>	StiltSoft-Software Amendment to...	Wireframes	56.15 KB	Admin	DOCUMENT	26/May/22 1:23 pm	SM
<input type="checkbox"/>	teamcity 3.psd	Mockups	2.2 MB	Admin	VISUAL	26/May/22 1:22 pm	SM

## Bulk Operations on Attachments Within All Jira Projects

Bulk operations

Smart Attachments

Create board

Issues

Reports

Releases

Components

Find Attachments

Files and Documents

TeamCity

Add-ons

PROJECT SHORTCUTS

Add a link to useful information for your whole team to see.

Add shortcut

Search for attachments

Smart Attachments (SMART)

Demo Smart Attachments (...)

Start entering users...

Wireframes (Smart Attach...)

Mockups (Smart Attachme...)

Documents (DSA Scheme)

Contains text

Less options

Search

Created from: (D/MMM/YY)

21/Mar/24

Size from:

MB

50

MB

Select bulk operation

Confirm

Cancel

Delete attachments

Download attachments

7 KB size selected

	Name	Category	Size	Author	Media Type	Created	Issue #
<input checked="" type="checkbox"/>	prep documents-...	Documents	34.11 KB	Anastasia Bek	DOCUMENT	14/Sep/23 2:44 pm	DS
<input type="checkbox"/>	Product Develop...	Wireframes	224 KB	Admin	DOCUMENT	20/Apr/23 2:21 am	SM
<input type="checkbox"/>	Jira Messenger In...	Wireframes	919.3 KB	Admin	OTHER	20/Apr/23 2:21 am	SM
<input type="checkbox"/>	Feedback Widget...	Wireframes	111.07 KB	Admin	OTHER	20/Apr/23 2:21 am	SM
<input type="checkbox"/>	archive.zip	Wireframes	1.52 MB	Admin	OTHER	13/Apr/23 8:02 pm	SM
<input checked="" type="checkbox"/>	prep documents...	Documents	34.11 KB	Anastasia Bek	DOCUMENT	02/Apr/23 1:12 pm	DS
<input type="checkbox"/>	prep documents...	Documents	34.11 KB	Admin	DOCUMENT	01/Apr/23 2:58 pm	DS
<input type="checkbox"/>	StiltSoft-Software...	Wireframes	60.78 KB	Admin	DOCUMENT	26/May/22 1:25 pm	SM
<input checked="" type="checkbox"/>	StiltSoft-Software...	Wireframes	56.15 KB	Admin	DOCUMENT	26/May/22 1:23 pm	SM
<input type="checkbox"/>	StiltSoft-Software...	Wireframes	56.15 KB	Admin	DOCUMENT	26/May/22 1:23 pm	SM
<input type="checkbox"/>	StiltSoft-Software...	Wireframes	56.15 KB	Admin	DOCUMENT	26/May/22 1:23 pm	SM
<input type="checkbox"/>	teamcity 3.psd	Mockups	2.2 MB	Admin	VISUAL	26/May/22 1:22 pm	SM
<input type="checkbox"/>	teamcity 2.psd	Mockups	2.34 MB	Admin	VISUAL	26/May/22 1:22 pm	SM

## Drag-n-Drop File Attaching and Moving

Attach Files

**Jira Software** Dashboards Projects Issues Boards Plain Tasks **Create** Search

**Smart Attachments**

+ Create board

Issues Reports Releases Components TeamCity Add-ons

PROJECT SHORTCUTS  
Add a link to useful information for your whole team to see.  
+ Add link

Project settings

https://summit-jira.stiltssoft.com/secure/attachment/10403/Website Structure Mockup 1.png

**Attachments**

- Wireframes (2)
  - Archive.zip 507 kB 02/May/17 4:46 PM
  - Website Structure Mockup 1.png 525 kB 20/Sep/17 1:48 PM
- Media Assets (5)
  - screen-01.png 321 kB 02/May/17 11:38 AM
  - screen-01.png 321 kB 02/May/17 11:37 AM
  - source design file.psd 9.36 MB 03/Oct/16 5:49 AM
  - website design example 1.jpg 355 kB 03/Oct/16 5:48 AM
  - website design example 3.jpg 1.21 MB 03/Oct/16 5:48 AM
- Mockups (5)
  - Design Concept 2.png 970 kB 03/Oct/16 5:59 AM
  - Design Concept 3.png 554 kB 03/Oct/16 5:59 AM
  - Website Structure Mockup 1.png 92 kB 20/Sep/17 1:48 PM
  - Website Structure Mockup 2.jpg 325 kB 20/Sep/17 1:48 PM
  - Design Concept 466 kB 03/Oct/16 5:59 AM
- Text Content (0) No attachments
- Source Files (1)
  - Marketing Texts for Website.docx 4.17 MB 20/Sep/17 11:45 AM
- Uncategorized (0)

**People**  
Assignee: Peter Jacobs  
Reporter: Admin  
Votes: 0  
Watchers: 3 Stop watching this issue

**Dates**  
Created: 03/Oct/16 5:47 AM  
Updated: 20/Sep/17 1:56 PM

**Agile**  
View on Board

**Hipchat discussions**  
Do you want to discuss this issue? Connect to Hipchat.  
Connect Dismiss

## Sending Attachments to Emails from Jira

Email Attachments

**Demo Smart Attachments / DSA-3**

**Smart Attachments**

Edit Add comment Assign More In Progress Admin

**Details**  
Type: Story  
Priority: Medium  
Labels: None

**Description**  
Build attachment and document management system in Jira

**Attachments**  
Uncategorized (1)  
Documents (1)  
Media files (3)  
Logo\_Handy.png  
Logo\_New.png  
Logo\_Smart.png  
Finalized (0)  
Updated (0)

**Activity**  
All Comments Work Log History Activity Team

There are no comments yet on this issue.

Add a comment...

**Send email**

Subject: Attachments from DSA-3 Smart Attachments

To: info@stiltssoft.com

CC:

BCC:

☐ Post the email copy to issue comments.

Message: Hi team,  
Can you take a look at this file?

Attachments: ☒ Logo\_Handy.png

Send Cancel

**People**  
Assignee: Unassigned  
Reporter: Admin  
Votes: 0  
Watchers: 1 Start watching this issue

**Dates**

**Agile**  
Find on a board

## Global Management of Category Schemes

Configure Category Schemes

Jira Software

Dashboards

Projects

Issues

Boards

Plain Tasks

Create

Search

Administration

Search Jira admin

Back to project: Kotlin

Applications

Projects

Issues

Manage apps

User management

Latest upgrade report

System

ATLASSIAN MARKETPLACE

Find new apps

Manage apps

SMART ATTACHMENTS

Category Schemes

Maintenance

Events

GOEDIT

Configure GoEdit

GoEdit Attachment Locks

Category Schemes

Create scheme

Active

Inactive

Name	Categories	Associated Projects	Last Modified	Actions
DEMO (DEMO)	Uncategorized Text Text 2	DEMO: DEMO	29/May/19 6:59 am Admin	...
Kotlin (KT)	Uncategorized Screenshots Screencasts Documents	KT: Kotlin	20 hours ago Admin	...
Smart Attachments (SMART)	Wireframes Mockups Ready Design Media Assets Text Content Source Files Uncategorized Logs	SMART: Smart Attachments	29/May/19 12:03 pm Admin	...

Edit

Associate

Copy

Name	Categories	Last Modified	Actions
Document Workflow Schemes	Uncategorized Draft Documents Documents in Progress Documents for Review Documents for Approval Approved Documents	7 minutes ago Admin	...

## Flexible Configuration of the Category Scheme

Configure Categories

Summary

Details

Re-index project

Delete project

Issue types

Bug

Epic

Improvement

New Feature

Sub-task

Task

Workflows

Screens

Fields

Priorities

Versions

Components

Users and roles

Permissions

Issue Security

Notifications

Hipchat integration

Development tools

Issue collectors

Smart Attachments

Scheme name

Smart Attachments (SMART)

Image Thumbnail Size

100x70px

Display the field on forms as

Multiple drop areas

Attachment Category	Issue Types	Access Restrictions	Auto-distribution	Action
	Choose issue types	Start entering users, user groups, project roles or fields		Add
Wireframes	<div>Task</div> <div>Sub-task</div> <div>Improvement</div>	<div>designers</div> <div>jira-administrators</div> <div>UX engineers</div>		Remove
Mockups	<div>Task</div> <div>Bug</div> <div>Improvement</div>	<div>designers</div> <div>jira-administrators</div> <div>UX engineers</div>		Remove
Ready Design	<div>Task</div> <div>Sub-task</div> <div>Improvement</div>	<div>BE developers</div> <div>business analysts</div> <div>designers</div> <div>FE developers</div> <div>UX engineers</div>		Remove
Media Assets	Choose issue types	Start entering users, user groups, project roles or fields		Remove
Text Content	<div>Task</div> <div>Improvement</div>	<div>copywriters</div> <div>designers</div> <div>editors</div> <div>FE developers</div> <div>jira-administrators</div>		Remove
Source Files	<div>Task</div> <div>Improvement</div>	<div>designers</div> <div>jira-administrators</div>		Remove

## Setup of Access Restrictions for Categories

Set Access Restrictions

Summary

Details

Re-index project

Delete project

Issue types

Bug

Epic

Improvement

New Feature

Sub-task

Task

Workflows

Screens

Fields

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Versions

Components

Users and roles

Permissions

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Hipchat integration

Development tools

Issue collectors

Smart Attachments

Scheme name

Smart Attachments (SMART)

Image Thumbnail Size

100x70px

Display the field on forms as

Multiple drop areas

Attachment Category	Issue Types	Access Restrictions	Auto-distribution	Action
	Choose issue types	Start entering users, user groups, project roles or fields		Add
Wireframes	Task Sub-task Improvement	designers jira-administrators UX engineers		Remove
Mockups	Task Bug Improvement	designers jira-administrators UX engineers admin		Remove
Ready Design	Task Sub-task Improvement			Remove
Media Assets	Choose issue types			Remove
Text Content	Task Improvement	copywriters designers editors FE developers jira-administrators		Remove
Source Files	Task Improvement	designers jira-administrators		Remove

PROJECT ROLES

Administrators

USERS

Admin (admin)

JDG REST Admin (jdg-rest-admin)

## Configuration of Issue Types for Display of Specific Categories

Set Issue Types

Summary

Details

Re-index project

Delete project

Issue types

Bug

Epic

Improvement

New Feature

Sub-task

Task

Workflows

Screens

Fields

Priorities

Versions

Components

Users and roles

Permissions

Issue Security

Notifications

Hipchat integration

Development tools

Issue collectors

Smart Attachments

Scheme name

Smart Attachments (SMART)

Image Thumbnail Size

100x70px

Display the field on forms as

Multiple drop areas

Attachment Category	Issue Types	Access Restrictions	Auto-distribution	Action
	Choose issue types	Start entering users, user groups, project roles or fields		Add
Wireframes	Task Sub-task Improvement	designers jira-administrators UX engineers		Remove
Mockups	Task Bug Improvement	designers jira-administrators UX engineers		Remove
Ready Design	Task Sub-task Improvement	BE developers business analysts designers FE developers UX engineers		Remove
Media Assets	Story Bug Epic New Feature	Start entering users, user groups, project roles or fields		Remove
Text Content	Task Improvement	copywriters designers editors FE developers jira-administrators		Remove
Source Files	Task Improvement	designers jira-administrators		Remove

Task

Sub-task

Improvement

Story

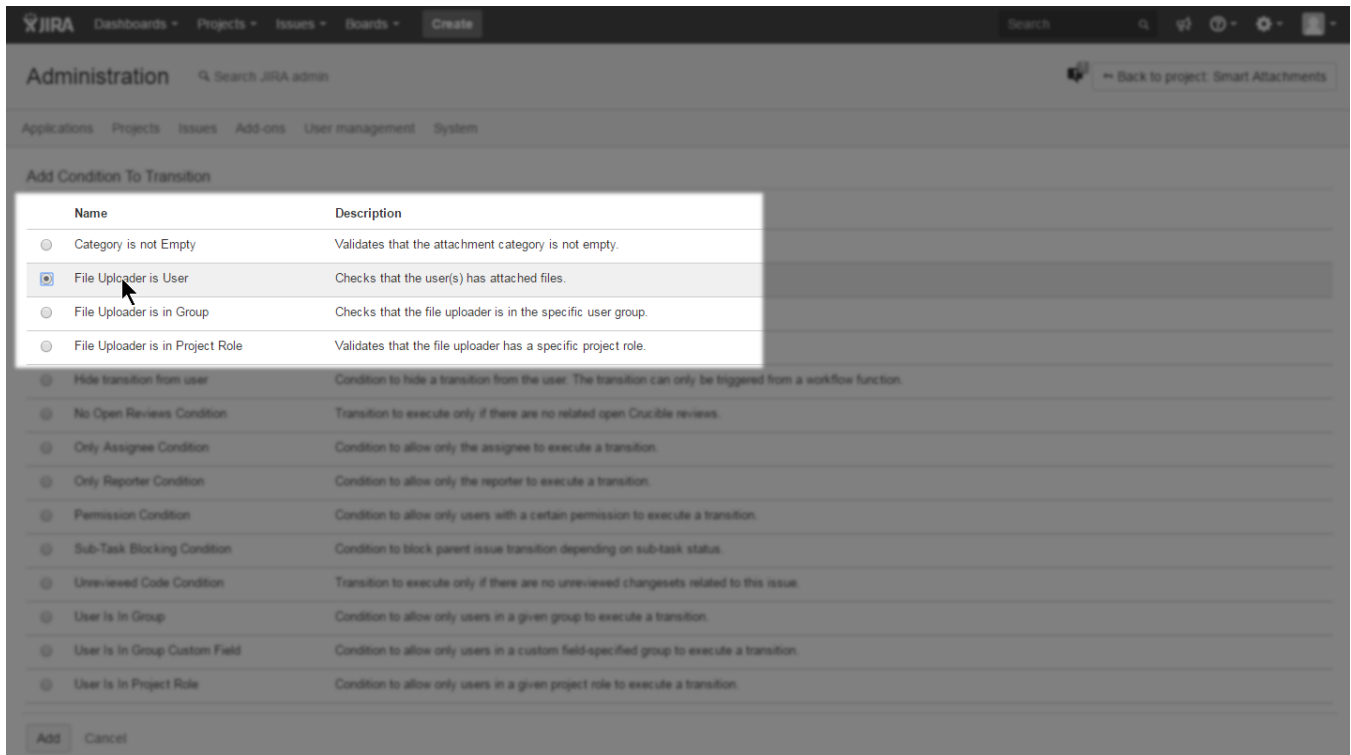
Bug

Epic

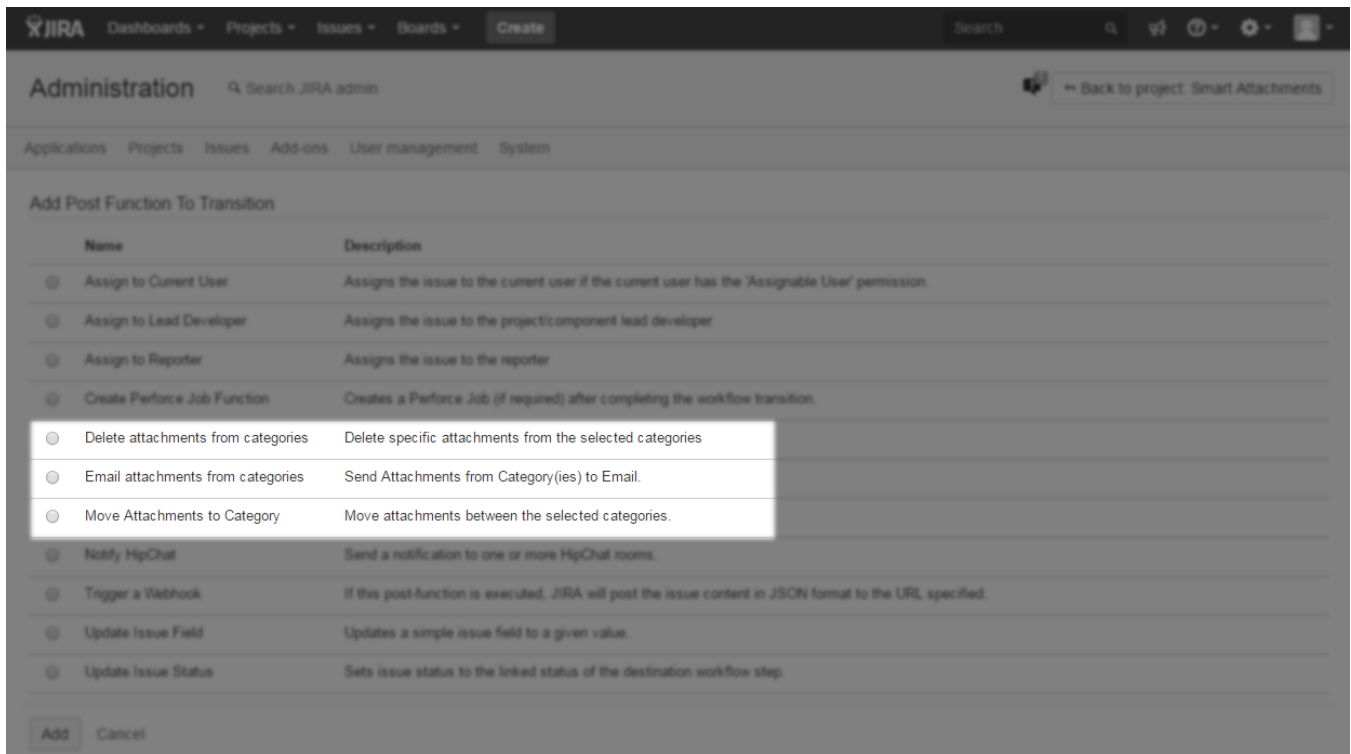
New Feature

## Configurable Conditions and Validators for Project Workflows

Try Workflow Validators



## Configurable Post-Functions for Project Workflows



## Using the Shared Configuration Across Projects

Apply to Multiple Projects



- ATLASSIAN MARKETPLACE
- Find new apps
- Manage apps
- SMART ATTACHMENTS
- Category Schemes
- Maintenance
- Events
- GOEDIT
- Configure GoEdit
- GoEdit Attachment Locks

# Associate Projects with Category Scheme: Software Development Scheme

Back to Category Schemes

Associate projects:

Choose a project

▼

Project		Actions
API: API	ML: Machine Learning TBLFILTER: Table Filter	Remove
AI: Artificial Intelligence		Remove
BDE: Big Data Evaluation		Remove
DS: Data Science		Remove

Save

Reset